



Financial Tear Sheet

Corporate Profile

GCI is the largest Alaska-based communications provider as measured by revenues. We provide a full range of wireless, data, video, voice, and managed services to residential customers, businesses, governmental entities, and educational and medical institutions primarily in Alaska under our GCI brand. Due to the unique nature of the markets we serve, including harsh winter weather and remote geographies, our customers rely extensively on our systems to meet their communication and entertainment needs.

Since our founding in 1979 as a competitive long distance provider, we have consistently expanded our product portfolio and facilities to become the leading integrated communication services provider in our markets. Our facilities include redundant and geographically diverse digital undersea fiber optic cable systems linking our Alaska terrestrial networks to the networks of other carriers in the lower 48 contiguous states. Our satellite and hybrid microwave-fiber TERRA networks provide communication services to small towns and communities throughout rural Alaska. In recent years, we expanded our efforts in wireless and presently operate the only statewide wireless network.

Stock Performance

GNCMA (Common Stock)

Exchange NASDAQ GS (US Dollar)

Price **\$36.60**

Change (%) ▼ 0.24 (0.65%)

Volume 349,228

52 Week High \$38.32

52 Week Low \$12.26

Data as of 05/26/17 4:00 p.m. ET



Recent Headlines & Events

05/03/17

GCI REPORTS FIRST QUARTER 2017 FINANCIAL RESULTS

04/26/17

GCI, Inc. Announces Successful Completion of Consent Solicitation Related to Senior Notes

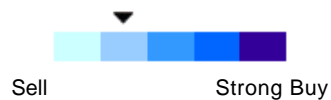
04/12/17

GCI, Inc. Launches Consent Solicitation Related to Senior Notes

There are currently no events scheduled.

Analyst Estimates / Ratings

Mean Recommendation: **4.0**



EPS Trend

| | | Current | 30 Days Ago | 90 Days Ago |
|-----|--------|---------|-------------|-------------|
| QTR | Jun 17 | 0.10 | 0.09 | 0.08 |
| QTR | Sep 17 | 0.10 | 0.13 | 0.12 |
| QTR | Dec 17 | 0.10 | 0.09 | 0.06 |
| QTR | Mar 18 | 0.06 | 0.04 | |
| FY | Dec 17 | -1.31 | 0.37 | 0.29 |
| FY | Dec 18 | 0.26 | 0.32 | |

SEC Filings

| Filing Date | Form |
|-------------|---------|
| 05/22/17 | 4 |
| 05/16/17 | DEF 14A |
| 05/12/17 | 4 |
| 05/10/17 | 4 |

Ownership Summary

Shareholders

| | Holders | Value (\$MM) | % O/S | Shares |
|-------------|----------------|---------------------|--------------|---------------|
| Institution | 201 | 802.24 | 95.9 | 31,637,826 |
| Mutual Fund | 263 | 378.08 | 42.8 | 14,112,587 |
| Insider * | 17 | 74.69 | 10.2 | 3,362,652 |

*Insider values reflect direct beneficial ownership.

Top Holders

| | Shares Held | % O/S | Share Change | Filing Date |
|---|--------------------|--------------|---------------------|--------------------|
| BlackRock Institutional Trust Company, N.A. | 4,238,997 | 12.9 | 230,335 | 03/31/17 |
| The Vanguard Group, Inc. | 2,970,438 | 9.0 | -44,783 | 03/31/17 |
| Dimensional Fund Advisors, L.P. | 2,083,690 | 6.3 | -224,558 | 03/31/17 |
| GCI 401(k) Plan | 1,813,042 | 5.5 | -636,208 | 05/01/17 |
| Searchlight Capital Partners UK, LLP | 1,727,661 | 5.2 | 0 | 05/01/17 |
| Stanton (John W) | 1,242,627 | 3.8 | 0 | 05/01/17 |
| Invesco Canada Ltd. | 1,214,214 | 3.7 | 0 | 03/31/17 |
| Duncan (Ronald A) | 1,113,652 | 3.4 | 175,074 | 05/01/17 |
| Private Management Group, Inc. | 980,429 | 3.0 | -280,843 | 03/31/17 |
| Fidelity Management & Research Company | 861,055 | 2.6 | 93,363 | 03/31/17 |

Data provided by Nasdaq. Minimum 15 minutes delayed.